



PAREKH ALUMINEX LIMITED

Regd. Off. : 601, Auto Commerce House, Kennedy Bridge, Nana Chowk, Mumbai – 400 007, INDIA.

Admn. Off. : H4&5, Everest Building, 9th floor, Tardeo, Mumbai – 400 034, INDIA.

Unaudited Financial Results for the quarter ended 31st December, 2004

[Rs. In Lacs]

| Sr. No. | Particulars | Quarter ended 31 st December, 2004 | Corresponding Quarter Ended 31 st December, 2003 | 9 months ended 31 st December, 2004 | Corresponding 9 months ended 31 st December, 2003 | Audited Figures for the year ended 31 st March, 2004 |
|---------|---|---|---|--|--|---|
| 1. | Net Sales | 2225.89 | 1384.01 | 5145.21 | 3861.57 | 5865.34 |
| 2. | Other Incomes | 0.50 | -- | 1.50 | 0.62 | 3.62 |
| 3. | | | | | | |
| a) | Increase / (Decrease) in stock | 33.94 | 13.69 | 137.76 | 26.76 | 297.91 |
| b) | Consumption of R.M. | 1674.31 | 1030.62 | 3809.49 | 2918.04 | 4205.82 |
| c) | Staff Cost | 28.95 | 11.88 | 72.25 | 34.14 | 83.04 |
| c) | Other Expenditures | 208.60 | 134.60 | 450.72 | 358.50 | 486.13 |
| | Total Expenditures | 1945.80 | 1190.79 | 4470.22 | 3337.44 | 5072.90 |
| 4. | Profit Before Interest & Depreciation | 280.59 | 193.22 | 676.49 | 524.75 | 796.06 |
| 5. | Interest | 55.46 | 43.79 | 146.78 | 133.39 | 210.35 |
| 6. | Depreciation | 53.10 | 47.25 | 142.68 | 129.35 | 171.32 |
| 7. | Profit (+) / Loss (-) before tax | 172.03 | 102.18 | 387.03 | 262.01 | 414.39 |
| 8. | Provision for taxes | | | | | |
| | • Current | -- | -- | --- | --- | 24.00 |
| | • Deferred | -- | -- | --- | -- | 32.00 |
| 9. | Net Profit (+) / Loss (-) | 172.03 | 102.18 | 387.03 | 262.01 | 358.39 |
| 10. | Paid Up Equity Share Capital (Face Value Per Share) | 395.78 (10/-) | 363.94 (10/-) | 395.78 (10/-) | 363.94 (10/-) | 364.09 (10/-) |
| 11. | Reserves (excluding revaluation result) | 1182.89 | 699.48 | 1182.89 | 699.48 | 795.86 |
| 12. | Basic and diluted EPS for the period, for the year to date and for the previous year (not to be annualized) | 4.35 | 2.81 | 9.78 | 7.20 | 9.84 |
| 13. | Aggregate of Non-Promoter's Shareholding | | | | | |
| | a) No of Shares | | 15,55,200 | | | |
| | b) Percentage of shareholding | | 38.88% | | | |

NOTES:

1. The above results have been subjected to a Limited Review by the Statutory Auditors and have also been reviewed by the Audit committee of the Board at its meeting held on 14.01.2005. The said results have been taken on record and approved by the Board of Directors of the Company at its meeting held on 14.01.2005.
2. Provision for tax under MAT as well as under deferred taxation will be made at the year end.
3. There were 6 investors' complaints pending at the beginning of the quarter. The company has received 15 complaints from the investors during the quarter. All the 21 complaints were disposed off during the quarter.
4. Previous years figures have been regrouped wherever necessary.

For & on behalf of the Board of Directors
Sd/-

(Amitabh Parekh)
Chairman & Managing Director

Place : Mumbai.
Date : 14-01-2005.